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## **PRESS RELEASE**

### **ACEA SUCCESSFULLY COMPLETES €200M GREEN BONDS TAP ISSUE**

#### **YIELD OF 3.820% AMONG LOWEST SINCE BEGINNING OF YEAR FOR SIMILAR TRANSACTIONS**

**Rome, 3 February 2023** – ACEA SpA (the “Company”) announces that it has successfully completed the tap issue of €200m of green bonds launched on 17 January 2023 (coupon interest of 3.875% and maturing on 24 January 2031).

The tap issue was approximately 1.5 times oversubscribed.

The bonds, having a minimum denomination of €100,000 and paying coupon interest of 3.875%, were placed at an issue price of 100.368%, implying a yield of 3.820% or 105 basis points above the mid-swap rate, marking a further improvement on the already favourable terms of the original issue.

The timing of the tap issue meant that it benefitted from the previous day’s fall in interest rates and the excellent performance of the original green bonds on the secondary market.

Fabrizio Palermo, ACEA’s Chief Executive Officer, said: “We are very pleased with the overall result of the green bond issue, with the spread over the mid-swap rate enabling us to achieve a yield that is among the lowest since the beginning of the year for similar transactions. This excellent result was also achieved thanks to our constant monitoring of market conditions and effective management of the activities preceding the launch of the transaction.”

The settlement date is 10 February 2023. As of that date, the Bonds will be listed on the Luxembourg Stock Exchange’s regulated market.

The proceeds from the issue will be used to finance specific sustainability projects. These include projects relating to resilience of the electricity distribution system, energy efficiency, e-mobility, development of the circular economy, increased production of renewable energy and the protection of water resources.

The Bonds were placed exclusively with Euromarket institutional investors.

The transaction was managed by Bank of America, Goldman Sachs, Intesa SanPaolo IMI, JP Morgan and UniCredit.

Fitch Ratings and Moody’s Investors Service are expected to assign the tap issue ratings of BBB+ and Baa2, respectively.

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